

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: §
§ Chapter 11
NORTHSTAR OFFSHORE GROUP, LLC §
§ Case No. 16-34028
Putative Debtor. §

**PUTATIVE DEBTOR NORTHSTAR OFFSHORE GROUP, LLC'S
CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rules of Bankruptcy Procedure 1011(f) and 7007.1, Putative Debtor Northstar Offshore Group, LLC hereby submits the following Corporate Ownership Statement:

The following entities own more than 10% of any class of Northstar Offshore Group, LLC's equity interests:

- a. Platinum Partners Credit Opportunities Master Fund LP;
- b. Platinum Partners Liquid Opportunity Master Fund LP;
- c. Platinum Partners Value Arbitrage Fund LP;
- d. Northstar GOM Holdings Group, LLC; and
- e. PPVA Oil and Gas, LLC is an indirect parent of Northstar Offshore Group, LLC based on its ownership of Northstar GOM Holdings Group, LLC.

Dated: September 20, 2016

Respectfully submitted,

/s/ Lydia T. Protopapas
Lydia T. Protopapas
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Counsel for Northstar Offshore Group, LLC

CERTIFICATE OF SERVICE

I, Lydia Protopapas, hereby certify that, on September 20th, 2016: (A) all counsel of record who are deemed to have consented to electronic service were served with a copy of the *Corporate Ownership Statement* via the Court's CM/ECF system; and (B) the parties named in the attached **Exhibit A** were served with a copy of the *Corporate Ownership Statement* in the manner set forth in Exhibit A.

/s/ Lydia T. Protopapas
Lydia T. Protopapas

EXHIBIT A**VIA ELECTRONIC MAIL**

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